

MEWAH INTERNATIONAL INC.

(Company Registration No.: CR-166055)

ANNOUNCEMENT PURSUANT TO RULE 704 (31) OF THE LISTING MANUAL - Term Loan Facility granted by ICICI Bank Limited, Singapore Branch

Mewah International Inc. (the "Company", and together with its subsidiaries, the "Group") wishes to announce that its wholly owned subsidiary, Mewah Oils and Fats Pte Ltd, has completed the acceptance of Term Loan of SGD18.0 million (approximately USD13.0 million) granted by ICICI Bank Limited, Singapore Branch. (the "Facility").

The amount may be drawn on or before 31 May 2015 and is repayable over 60 months.

The Facility contains a condition making reference to shareholding interest of Cheo Family (comprises of Dr. Cheo Tong Choon, his natural parents, his spouse, his children, his siblings and his siblings' spouses and children). The condition mentioned that Cheo Family shall own, directly or indirectly 51% of the equity paid up capital of the Company during the repayable period.

None of the Directors or Substantial Shareholders of the Company has any direct or indirect interest in the facility.

Issued by MEWAH INTERNATIONAL INC. 17 April 2015