MISCELLANEOUS Page 1 of 1

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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	MEWAH INTERNATIONAL INC.
Company Registration No.	CR-166055
Announcement submitted on behalf of	MEWAH INTERNATIONAL INC.
Announcement is submitted with respect to *	MEWAH INTERNATIONAL INC.
Announcement is submitted by *	LEONG QUEE ME
Designation *	SENIOR FINANCIAL CONTROLLER
Date & Time of Broadcast	07-Dec-2010 17:41:39
Announcement No.	00072

>> Announcement Details

The details of the announcement start here ...

Announcement Title *

ANNOUNCEMENT PURSUANT TO RULE 704(28) OF THE SGX-ST LISTING MANUAL: USE OF PROCEEDS FROM THE COMPANY'S INITIAL PUBLIC OFFERING

Description

Attachments

Announce_2010_7_Use_of_proceeds.pdf

Total size = **47K**

(2048K size limit recommended)

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MEWAH INTERNATIONAL INC. (Company Registration No: CR-166055)

ANNOUNCEMENT PURSUANT TO RULE 704(28) OF THE SGX-ST LISTING MANUAL USE OF PROCEEDS FROM THE COMPANY'S INITIAL PUBLIC OFFERING

Credit Suisse (Singapore) Limited acted as the Sole Global Coordinator, Joint Bookrunner, Underwriter and Issue Manager in respect of the initial public offering of ordinary shares in the capital of the Company ("IPO") which was completed on 24 November 2010. BNP Paribas, Singapore Branch acted as Joint Bookrunner and Underwriter for the IPO. RHB Bank Berhad, Singapore Branch, and United Overseas Bank Limited acted as Joint Lead Managers and Underwriters for the IPO. announcement has been prepared and released on behalf of the Company. The Underwriters are not required to and have not been involved in the preparation or release of this announcement and has not verified the accuracy, completeness or adequacy of the information contained herein. Accordingly, no representation, warranty, covenant or recommendation, express or implied, is made by the Underwriters or any of their respective affiliates (including any subsidiaries and/or holding companies thereof), branches, joint venture partners or any of their directors, officers, employees, agents or representatives as to the accuracy, completeness or adequacy of the information contained in this announcement, and nothing contained in this announcement is, or shall be relied upon as, a promise, representation, covenant or recommendation by the Underwriters or any of their respective affiliates (including any subsidiaries and/or holding companies thereof), branches, joint venture partners or any of its or their directors, officers, employees, agents or representatives. The Underwriters do not accept any responsibility for, and disclaim any liability with respect to, the accuracy, completeness or adequacy of the information contained in this announcement or incorporated by reference therein.

The Board of Directors of the Company wishes to announce that the Company has utilised an amount of S\$50 million of the IPO Proceeds for working capital purposes in accordance with the use of proceeds as described in the section "Use Of Proceeds" of the Prospectus dated 16 November 2010.

The Company will continue to make periodic announcements on the utilisation of the IPO proceeds as and when such proceeds are materially deployed.

By Order of the Board

Wong Lai Wan Executive Director

7 December 2010